

LawLogix

GUARANTEE

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	Individual Clients	
	General Info Other Names	√
	Biographic Info	v
	U.S. Residence	v
General Info	Mailing	
General illio	Abroad	v
	Previous Addresses	
	Marriage	V
History	Employment	7
riistory	Education	
	Abroad Trips	×
	Passports	7
Immigration Documents	Visas	
minigration bocaments	I-94s	
	Relationships	
	Comments/Notes	
	Documents	
	Custom Fields	
	Business Clients	· ·
	General Info	1
	Headquarters	×
Addresses	Default	
/ ladi esses	Branches	
	Comments/Notes	
	Documents	
	Employees	
		<u> </u>
	Cases	
	Cases General Info	\checkmark
	General Info	✓ ✓
		✓ ✓ ✓
	General Info Comments/Notes	✓ ✓ ✓
	General Info Comments/Notes Reminders	✓ ✓ ×
	General Info Comments/Notes Reminders Custom Fields Case Workers	√ √ × √
	General Info Comments/Notes Reminders Custom Fields	✓ ✓ × ✓ ✓
	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents	✓ ✓ ✓ ✓ ✓ ✓
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts	✓ ✓ ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas	√ × √ ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas	✓ ✓ ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.)	√ × √ ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas	√ × √ ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal	√
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types	√
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types	× × × × × × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types	× × × × × × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes	× × × × × × × × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps	x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Categories	× × × × × × × × × × × × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Program Types Case Program Types	x x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Program Types Case Program Types Departments	x x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Program Types Departments Case Workers	x x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Program Types Departments Case Workers Comment Types	x x x x x x x x x x x x x x x x
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Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Processes Case Process Steps Case Process Steps Case Categories Case Program Types Departments Case Workers Comment Types Physical Document Locations Other	x x x x x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Processes Case Process Steps Case Categories Case Program Types Departments Case Workers Comment Types Physical Document Locations Other Client Case Workers	x x x x x x x x x x x x x x x x x x



INSZoom

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	General Info	✓,
	Other Names	✓
	Biographic Info	×
Commellefo	U.S. Residence	√
General Info	Mailing	√
	Abroad	√
	Previous Addresses	√
I lista	Marriage	✓
History	Employment	*
	Education	×
	Abroad Trips	×
Iiti Dt-	Passports	\checkmark
Immigration Documents	Visas	V
	I-94s	✓
	Relationships	V
	Comments/Notes	v
	Documents	V
	Custom Fields	✓
	Business Clients General Info	
		√
Addresses	Headquarters	×
Addresses	Default	✓
	Branches Comments/Notes	×
	,	✓
	Documents	×
	Employees	\checkmark
	Cases	
	General Info	\checkmark
	General Info Comments/Notes	√
	General Info Comments/Notes Reminders ¹	✓ ✓
	General Info Comments/Notes Reminders ¹ Custom Fields	√ √ ×
	General Info Comments/Notes Reminders ¹ Custom Fields Case Workers	\checkmark
	General Info Comments/Notes Reminders ¹ Custom Fields Case Workers Process Steps	\checkmark
	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents	* * * * * * * * * * * * * * * * * * *
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts	\checkmark
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas	\checkmark
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments	\checkmark
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.)	\checkmark
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal	×
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types	\checkmark
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types	× ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Case Reminder Types	×
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Case Reminder Types Case Processes	× ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Processes Case Process Steps	× ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Categories	x / / / / / x / / x / x / x
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Program Types Case Program Types	x / / / / / x / / x / x / x
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Program Types Departments	x / / / / x / x / x x x x
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Program Types Departments Case Workers	x / / / / x / x / x x x x
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Categories Case Program Types Departments Case Workers Comment Types	x / / / / x / x / x x x x
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Categories Case Program Types Departments Case Workers Comment Types Physical Document Locations	x / / / / / x / / x / x / x
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Categories Case Program Types Departments Case Workers Comment Types Physical Document Locations Other	x / / / / x / x / x x x x
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Categories Case Program Types Departments Case Workers Comment Types Physical Document Locations Other Client Case Workers	x / / / / x / x / x x x x
Immigration Documents	General Info Comments/Notes Reminders¹ Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Categories Case Program Types Departments Case Workers Comment Types Physical Document Locations Other	x / / / / x / x / x x x x

^{1 (}as process steps)



Immigrant Pro

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	Biographic Info	V
	U.S. Residence	V
General Info	Mailing	
General illio	Abroad	V
	Previous Addresses	
	Marriage	
History	Employment	
i nocor y	Education	×
	Abroad Trips	×
	Passports	
Immigration Documents	Visas	
g. asie a commente	I-94s	/
	Relationships	
	Comments/Notes	<i>'</i>
	Documents	x
	Custom Fields	x
	Business Clients	
	General Info	×
	Headquarters	×
Addresses	Default	*
	Branches	×
	Comments/Notes	×
	Documents	×
	Employees	×
	Cases	
	General Info	×
	General Info Comments/Notes	×
	General Info Comments/Notes Reminders	×
	General Info Comments/Notes Reminders Custom Fields	×
	General Info Comments/Notes Reminders Custom Fields Case Workers	* * *
	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps	x x x x
	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents	x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts	x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas	x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas	x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Parties (Petitioner, Employer, etc.)	x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal	x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types	x x x x x x x
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Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes	x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps	x x x x x x x x x x
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Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Case Program Types	x x x x x x x x x x
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Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Program Types Case Program Types Departments	x x x x x x x x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Case Program Types Departments Case Workers	x x x x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Program Types Departments Case Workers Comment Types	x x x x x x x x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Process Steps Case Program Types Departments Case Workers Comment Types Physical Document Locations	x x x x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Processes Case Process Steps Case Process Steps Case Categories Case Program Types Departments Case Workers Comment Types Physical Document Locations Other	x x x x x x x x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Processes Case Process Steps Case Process Steps Case Categories Case Program Types Departments Case Workers Comment Types Physical Document Locations Other Client Case Workers	x x x x x x x x x x x x x x x x x x x



Tracker Cloud

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	U.S. Residence	*
General Info	Mailing	v
General inio	Abroad	V
	Previous Addresses	
	Marriage	
History	Employment	
riistory	Education	
	Abroad Trips	×
	Passports	
Immigration Documents	Visas	
	I-94s	
	Relationships	
	Comments/Notes	√
	Documents	
	Custom Fields	×
	Business Clients	
	General Info	√
	Headquarters	✓
Addresses	Default	x
	Branches	×
	Comments/Notes	✓
	Documents	\checkmark
	Employees	\checkmark
	6	
	Cases	
	General Info	\checkmark
	General Info Comments/Notes	√
	General Info Comments/Notes Reminders	✓ ✓
	General Info Comments/Notes Reminders Custom Fields	√ √ ×
	General Info Comments/Notes Reminders Custom Fields Case Workers	<pre></pre>
	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps	×
	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents	\checkmark
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts	× × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas	× × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments	× × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.)	× × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal	× × × × × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types	× × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types	× × × × × × × × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types	× × × × × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Case Reminder Types Case Processes	× × × × × × × × ×
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Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Case Program Types Departments Case Workers	x x x x x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Program Types Departments Case Workers Comment Types	x x x x x x x x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Program Types Departments Case Workers Comment Types Physical Document Locations	x x x x x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Program Types Departments Case Workers Comment Types Physical Document Locations Other	x x x x x x x x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Program Types Departments Case Workers Comment Types Physical Document Locations	x x x x x x x x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Processes Case Process Steps Case Categories Case Program Types Departments Case Workers Comment Types Physical Document Locations Other Client Case Workers	x x x x x x x x x x x x x x x x x x x



Tracker Desktop

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your mind.

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	General Info Other Names	√
		√
	Biographic Info 1 U.S. Residence	√
General Info	0.5. Residence Mailing	√
General inio	Abroad	V
	Previous Addresses	√
	Marriage	V
History	Employment	
riistory	Education	V
	Abroad Trips	V
	Passports	*
Immigration Documents	Visas	
minigration bocaments	I-94s	V
	Relationships	
	Comments/Notes	
	Documents	
	Custom Fields	V
	Business Clients	
	General Info	√
	Headquarters	V
Addresses	Default	
	Branches	×
	Comments/Notes	~
	Documents	✓
	Employees	✓
	Cocco	
	Cases	
	General Info	\checkmark
		✓
	General Info	✓ ✓ ✓
	General Info Comments/Notes	√ √ √ ×
	General Info Comments/Notes Reminders	✓ ✓ × ✓
	General Info Comments/Notes Reminders Custom Fields	✓ ✓ ✓ ✓
	General Info Comments/Notes Reminders Custom Fields Case Workers	✓ ✓ ✓ ✓ ✓
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps	✓ ✓ ✓ ✓ ✓
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas	<pre></pre>
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments	✓ ✓ ✓
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Parties (Petitioner, Employer, etc.)	√ √ √ ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal	√ √ √ ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types	√ √ √ ×
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Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types	√ √ √ ×
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Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Categories Case Program Types Departments Case Workers	<pre></pre>
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^{1 (}except race)



BlueDot

GUARANTEE

your data files, we will let you know if we can import your files, and how much it will cost you. After the conversion, you have two business days to check your converted data in eIMMIGRATION. If we did not import your data per above chart then we will remove your data from eIMMIGRATION and you pay nothing. This guarantee does not cover situations where the data files you send us contain the wrong or incorrect data, they do not contain enough data, you sent us the wrong files, or you change your mind.

Within a reasonable time following receipt of

COST OF DATABASE CONVERSION SERVICE \$1,000 per database converted.

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All Prices are subject to change without notice.

	Individual Clients	
	General Info Other Names	√
		√
	Biographic Info U.S. Residence	V
General Info	Mailing	v
General IIIIO	Abroad	V
	Previous Addresses	•
	Marriage	V
History	Employment	
riistory	Education	V
	Abroad Trips	
	Passports	
Immigration Documents	Visas	
mingration becaments	I-94s	
	Relationships	
	Comments/Notes	· /
	Documents	1
	Custom Fields	√
	Business Clients	
	General Info	√
	Headquarters	√
Addresses	Default	✓
	Branches	\checkmark
	Comments/Notes	\checkmark
	Documents	\checkmark
	Employees	\checkmark
	Cases	
	General Info	√
	Comments/Notes	√
	Reminders Custom Fields	√
	Case Workers	V
	Process Steps	√
	Documents	V
	USCIS Receipts	V
Immigration Documents	Immigrant Visas	V
	Shipments	V
	·	
	Parties (Petitioner, Employer, etc.)	√
	Parties (Petitioner, Employer, etc.) Admin Portal	√
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MyCase

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Within a reasonable time following receipt of your data files, we will let you know if we can import your files, and how much it will cost you. After the conversion, you have two business days to check your converted data in eIMMIGRATION. If we did not import your data per above chart then we will remove your data from eIMMIGRATION and you pay nothing. This guarantee does not cover situations where the data files you send us contain the wrong or incorrect data, they do not contain enough data, you sent us the wrong files, or you change your mind.

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	Individual Clients	
	General Info Other Names	√
		×
	Biographic Info	×
General Info	U.S. Residence	×
General into	Mailing	V
	Abroad Previous Addresses	×
		*
History	Marriage	×
History	Employment	×
	Education	×
	Abroad Trips Passports	x
Immigration Documents	Visas	x
Immigration Documents	l-94s	×
		*
	Relationships	×
	Comments/Notes	√
	Documents	*
	Custom Fields Business Clients	×
	General Info	
		✓
Addresses	Headquarters	×
Addresses	Default Person and	✓
	Branches	×
	Comments/Notes	✓
	Documents	×
	Employees	✓
	Cases	
	General Info	\checkmark
	General Info Comments/Notes	✓
	General Info Comments/Notes Reminders	✓ ✓
	General Info Comments/Notes Reminders Custom Fields	✓ ✓ ×
	General Info Comments/Notes Reminders Custom Fields Case Workers	×
	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps	
	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents	* * •
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Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal	* * * * * * * * * * * * * *
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Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Categories Case Program Types Departments Case Workers	x x x x x y x y x y x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Program Types Departments Case Workers Comment Types	x x x x x x x x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Processes Case Process Steps Case Categories Case Program Types Departments Case Workers Comment Types Physical Document Locations	x x x x x y x y x y x
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Clio

GUARANTEE

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	Individual Clients	
	General Info Other Names	√
	Biographic Info	X
	U.S. Residence	×
General Info	Mailing	V
General into	Abroad	V
	Previous Addresses	ж
	Marriage	*
History	_	×
History	Employment Education	✓
		×
	Abroad Trips	*
Incarioration Decomposite	Passports	×
Immigration Documents	Visas	*
	I-94s	×
	Relationships	√
	Comments/Notes	✓
	Documents	×
	Custom Fields	×
	Business Clients	
	General Info	✓
	Headquarters	×
Addresses	Default	×
	Branches	×
	Comments/Notes	✓
	Documents	×
	Employees	✓
	Cases	
	General Info	\checkmark
	General Info Comments/Notes	V
	General Info Comments/Notes Reminders	√ √ √
	General Info Comments/Notes Reminders Custom Fields	√ √ √
	General Info Comments/Notes Reminders Custom Fields Case Workers	\frac{\frac{1}{2}}{2}
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Excel

GUARANTEE

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NOTE: Multiple databases could be merged into one. Migration of multiple databases does not check for duplicate records.

EXCEL TEMPLATES:

https://www.cerenade.com/wp-content/uploads/2018/ 01/EXCEL_IMPORT.pdf

	Individual Clients	
	General Info Other Names	√
	Biographic Info	√
	U.S. Residence	*
General Info	Mailing	· · · · · · · · · · · · · · · · · · ·
General inio	Abroad	V
	Previous Addresses	V
	Marriage	×
History	Employment	×
riistory	Education	×
	Abroad Trips	×
	Passports1	- 7
Immigration Documents	Visas ¹	
ming acion pocuments	I-94s ¹	
	Relationships	×
	Comments/Notes	Ĵ
	Documents	×
	Custom Fields	
	Business Clients	
	General Info	×
	Headquarters	×
Addresses	Default	×
	Branches	x
	Comments/Notes	×
	Documents	×
	Employees	×
	Constant	
	Cases	
	General Info	\checkmark
		✓ ✓
	General Info	✓ ✓ ×
	General Info Comments/Notes	× ✓
	General Info Comments/Notes Reminders	× ×
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Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal	× × × × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types	× × × × ×
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Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Program Types Case Program Types	x x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Categories Case Program Types Departments	x x x x x x x x x x x x x x x x x x x
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DocketWise

GUARANTEE

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COST OF DATABASE CONVERSION SERVICE \$1,000 per database converted.

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	Individual Clients General Info	
	Other Names	V
	Biographic Info	V
	U.S. Residence	V
General Info	Mailing	×
General inio	Abroad	×
	Previous Addresses	7
	Marriage	×
History	Employment	×
,	Education	×
	Abroad Trips	1
	Passports	
Immigration Documents	Visas	
g	I-94s	/
	Relationships	×
	Comments/Notes	1
	Documents	×
	Custom Fields	×
	Business Clients	
	General Info	√
	Headquarters	×
Addresses	Default	×
	Branches	×
	Comments/Notes	✓
	Documents	×
	Employees	✓
	6	
	Cases	
	Cases General Info	\checkmark
	General Info Comments/Notes	√ x
	General Info Comments/Notes Reminders	× ×
	General Info Comments/Notes Reminders Custom Fields	
	General Info Comments/Notes Reminders	×
	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps	×
	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents	* * *
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps	* * *
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Legal Files

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	Individual Clients	
	General Info	✓,
	Other Names	✓
	Biographic Info	×
Comment	U.S. Residence	✓
General Info	Mailing	×
	Abroad	×
	Previous Addresses	✓
I Patana	Marriage	×
History	Employment	✓
	Education	×
	Abroad Trips	×
In-n-i-n-tion Documents	Passports	×
Immigration Documents	Visas	*
	I-94s	×
	Relationships	√
	Comments/Notes	✓
	Documents	*
	Custom Fields Business Clients	X
	General Info	
		✓
Addresses	Headquarters	×
Addresses	Default	×
	Branches Commonts (Notes	√
	Comments/Notes	√
	Documents	×
	Employees	✓
	Carac	
	Cases	
	General Info	√
	General Info Comments/Notes	✓ ✓
	General Info Comments/Notes Reminders	✓ ✓ ✓
	General Info Comments/Notes Reminders Custom Fields	√ √ ×
	General Info Comments/Notes Reminders Custom Fields Case Workers	\checkmark
	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps	√ ×
	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents	× ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts	× × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas	× × ×
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Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.)	× × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal	× × × × × ×
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Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Program Types Departments Case Workers Comment Types	x x x x x x x x x x x x x x x x x x x
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Time Matters

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	Individual Clients	
	Individual Clients General Info	
	Other Names	√
	Biographic Info	X
	U.S. Residence	*
General Info	Mailing	V
General IIIIO	Abroad	x
	Previous Addresses	X
	Marriage	ж
History	Employment	*
History	Education	*
		*
	Abroad Trips	×
Immigration Decuments	Passports Visas	*
Immigration Documents		*
	I-94s	×
	Relationships	×
	Comments/Notes	✓
	Documents	×
	Custom Fields	×
	Business Clients	
	General Info	×
A -l -l	Headquarters	×
Addresses	Default	×
	Branches	×
	Comments/Notes	*
	Documents	*
	Employees	×
	Cases	
	General Info	\checkmark
	General Info Comments/Notes	✓ ✓
	General Info Comments/Notes Reminders	√ √ ×
	General Info Comments/Notes Reminders Custom Fields	× ×
	General Info Comments/Notes Reminders Custom Fields Case Workers	x ✓
	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps	x ✓
	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents	x √ x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts	× × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas	* * * * * *
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments	* * * * * * * *
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.)	* * * * * *
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal	× × × × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types	* * * * * * * *
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types	x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types	× × × × ×
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Case Reminder Types Case Processes	x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps	x x x x x x x x x x x x x x
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Categories	* * * * * * * * * * * * * * * * * * *
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Program Types	* * * * * * * * * * * * * * * * * * *
Immigration Documents	General Info Comments/Notes Reminders Custom Fields Case Workers Process Steps Documents USCIS Receipts Immigrant Visas Shipments Parties (Petitioner, Employer, etc.) Admin Portal Client Reminder Types Calendar Item Types Case Reminder Types Case Processes Case Process Steps Case Process Steps Case Program Types Departments	x x x x x x x x x x x x x x
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