

eIMMIGRATION Conversion Program

LawLogix

GUARANTEE

Within a reasonable time following receipt of your data files, we will let you know if we can import your files, and how much it will cost you. After the conversion, you have two business days to check your converted data in eIMMIGRATION. If we did not import your data per above chart then we will remove your data from eIMMIGRATION and you pay nothing. This guarantee does not cover situations where the data files you send us contain the wrong or incorrect data, they do not contain enough data, you sent us the wrong files, or you change your mind.

COST OF DATABASE CONVERSION SERVICE

\$1,000 per database converted.

We guarantee that we import your data as indicated on the above chart or your money back. We do not offer any other guarantees.

All Prices are subject to change without notice.

NOTE: Multiple databases could be merged into one. Migration of multiple databases does not check for duplicate records.

Individual Clients		
General Info	General Info	✓
	Other Names	✓
	Biographic Info	✓
	U.S. Residence	✓
History	Mailing	✓
	Abroad	✓
	Previous Addresses	✓
	Marriage	✗
Immigration Documents	Employment	✓
	Education	✓
	Abroad Trips	✗
	Passports	✓
	Visas	✓
	I-94s	✓
	Relationships	✓
	Comments/Notes	✓
	Documents	✓
	Custom Fields	✓
Business Clients		
Addresses	General Info	✓
	Headquarters	✗
	Default	✓
	Branches	✓
	Comments/Notes	✓
	Documents	✓
	Employees	✓
		✓
Cases		
	General Info	✓
	Comments/Notes	✓
	Reminders	✓
	Custom Fields	✗
	Case Workers	✓
	Process Steps	✓
	Documents	✗
		✗
Immigration Documents	USCIS Receipts	✓
	Immigrant Visas	✗
	Shipments	✗
	Parties (Petitioner, Employer, etc.)	✓
Admin Portal		
	Client Reminder Types	✗
	Calendar Item Types	✗
	Case Reminder Types	✗
	Case Processes	✓
	Case Process Steps	✗
	Case Categories	✗
	Case Program Types	✗
	Departments	✗
	Case Workers	✓
	Comment Types	✗
	Physical Document Locations	✗
		✗
Other		
	Client Case Workers	✗
	Client Reminders	✗
	Calendar Appointments	✗

eIMMIGRATION Conversion Program

INSZoom

GUARANTEE

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Individual Clients		
	General Info	✓
	Other Names	✓
	Biographic Info	✗
	U.S. Residence	✓
General Info	Mailing	✓
	Abroad	✓
	Previous Addresses	✓
History	Marriage	✓
	Employment	✗
	Education	✗
	Abroad Trips	✗
Immigration Documents	Passports	✓
	Visas	✓
	I-94s	✓
	Relationships	✓
	Comments/Notes	✓
	Documents	✓
	Custom Fields	✓
Business Clients		
	General Info	✓
	Headquarters	✗
	Default	✓
	Branches	✗
Addresses	Comments/Notes	✓
	Documents	✗
	Employees	✓
Cases		
	General Info	✓
	Comments/Notes	✓
	Reminders ¹	✓
	Custom Fields	✗
	Case Workers	✓
	Process Steps	✗
	Documents	✓
Immigration Documents	USCIS Receipts	✓
	Immigrant Visas	✓
	Shipments	✓
	Parties (Petitioner, Employer, etc.)	✓
Admin Portal		
	Client Reminder Types	✗
	Calendar Item Types	✓
	Case Reminder Types	✗
	Case Processes	✓
	Case Process Steps	✓
	Case Categories	✗
	Case Program Types	✗
	Departments	✗
	Case Workers	✓
	Comment Types	✗
	Physical Document Locations	✗
Other		
	Client Case Workers	✓
	Client Reminders	✓
	Calendar Appointments	✓

¹ (as process steps)

eIMMIGRATION Conversion Program

Immigrant Pro

GUARANTEE

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Individual Clients		
General Info	General Info	✓
	Other Names	✓
	Biographic Info	✓
	U.S. Residence	✓
History	Mailing	✓
	Abroad	✓
	Previous Addresses	✓
	Marriage	✓
Immigration Documents	Employment	✓
	Education	✗
	Abroad Trips	✗
	Passports	✓
Business Clients	Visas	✓
	I-94s	✓
	Relationships	✓
	Comments/Notes	✓
Cases	Documents	✗
	Custom Fields	✗
	General Info	✗
	Headquarters	✗
Admin Portal	Default	✗
	Branches	✗
	Comments/Notes	✗
	Documents	✗
Other	Employees	✗
	General Info	✗
	Comments/Notes	✗
	Reminders	✗
Other	Custom Fields	✗
	Case Workers	✗
	Process Steps	✗
	Documents	✗
Other	USCIS Receipts	✗
	Immigrant Visas	✗
	Shipments	✗
	Parties (Petitioner, Employer, etc.)	✗
Other	Client Reminder Types	✗
	Calendar Item Types	✗
	Case Reminder Types	✗
	Case Processes	✗
Other	Case Process Steps	✗
	Case Categories	✗
	Case Program Types	✗
	Departments	✗
Other	Case Workers	✗
	Comment Types	✗
	Physical Document Locations	✗
	Client Case Workers	✗
Other	Client Reminders	✗
	Calendar Appointments	✗

eIMMIGRATION Conversion Program

Tracker Cloud

GUARANTEE

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Individual Clients		
General Info	General Info	✓
	Other Names	✓
	Biographic Info	✗
	U.S. Residence	✓
History	Mailing	✓
	Abroad	✓
	Previous Addresses	✓
	Marriage	✓
Immigration Documents	Employment	✓
	Education	✓
	Abroad Trips	✗
	Passports	✓
Relationships	Visas	✓
	I-94s	✓
	Relationships	✓
	Comments/Notes	✓
Documents	Documents	✓
	Custom Fields	✗
Business Clients		
Addresses	General Info	✓
	Headquarters	✓
	Default	✗
	Branches	✗
Comments/Notes	Comments/Notes	✓
	Documents	✓
	Employees	✓
		✓
Cases		
General Info	General Info	✓
	Comments/Notes	✓
	Reminders	✓
	Custom Fields	✗
Case Workers	Case Workers	✓
	Process Steps	✗
	Documents	✗
		✗
Immigration Documents	USCIS Receipts	✓
	Immigrant Visas	✗
	Shipments	✗
	Parties (Petitioner, Employer, etc.)	✓
Admin Portal		
Client Reminder Types	Client Reminder Types	✗
	Calendar Item Types	✗
	Case Reminder Types	✗
	Case Processes	✓
Case Process Steps	Case Process Steps	✓
	Case Categories	✗
	Case Program Types	✗
	Departments	✗
Case Workers	Case Workers	✓
	Comment Types	✓
	Physical Document Locations	✗
		✗
Other		
Client Case Workers	Client Case Workers	✓
	Client Reminders	✓
	Calendar Appointments	✗

eIMMIGRATION Conversion Program

Tracker Desktop

GUARANTEE

Within a reasonable time following receipt of your data files, we will let you know if we can import your files, and how much it will cost you. After the conversion, you have two business days to check your converted data in eIMMIGRATION. If we did not import your data per above chart then we will remove your data from eIMMIGRATION and you pay nothing. This guarantee does not cover situations where the data files you send us contain the wrong or incorrect data, they do not contain enough data, you sent us the wrong files, or you change your mind.

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Individual Clients		
General Info	General Info	✓
	Other Names	✓
	Biographic Info ¹	✓
	U.S. Residence	✓
	Mailing	✓
History	Abroad	✓
	Previous Addresses	✓
	Marriage	✓
	Employment	✓
	Education	✓
Immigration Documents	Abroad Trips	✗
	Passports	✓
	Visas	✓
	I-94s	✓
	Relationships	✓
	Comments/Notes	✓
	Documents	✓
	Custom Fields	✗
Business Clients		
Addresses	General Info	✓
	Headquarters	✓
	Default	✓
	Branches	✗
	Comments/Notes	✓
	Documents	✓
	Employees	✓
Cases		
	General Info	✓
	Comments/Notes	✓
	Reminders	✓
	Custom Fields	✗
	Case Workers	✓
	Process Steps	✓
	Documents	✓
Immigration Documents	USCIS Receipts	✓
	Immigrant Visas	✗
	Shipments	✗
	Parties (Petitioner, Employer, etc.)	✓
Admin Portal		
	Client Reminder Types	✓
	Calendar Item Types	✗
	Case Reminder Types	✓
	Case Processes	✓
	Case Process Steps	✓
	Case Categories	✗
	Case Program Types	✗
	Departments	✗
	Case Workers	✓
	Comment Types	✓
	Physical Document Locations	✗
Other		
	Client Case Workers	✓
	Client Reminders	✓
	Calendar Appointments	✗

¹ (except race)

eIMMIGRATION Conversion Program

BlueDot

GUARANTEE

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	General Info	✓
	Other Names	✓
	Biographic Info	✓
	U.S. Residence	✓
General Info	Mailing	✓
	Abroad	✓
	Previous Addresses	✓
History	Marriage	✓
	Employment	✓
	Education	✓
	Abroad Trips	✓
Immigration Documents	Passports	✓
	Visas	✓
	I-94s	✓
	Relationships	✓
	Comments/Notes	✓
	Documents	✓
	Custom Fields	✓
Business Clients		
	General Info	✓
	Headquarters	✓
	Default	✓
	Branches	✓
Addresses	Comments/Notes	✓
	Documents	✓
	Employees	✓
Cases		
	General Info	✓
	Comments/Notes	✓
	Reminders	✓
	Custom Fields	✓
	Case Workers	✓
	Process Steps	✓
	Documents	✓
Immigration Documents	USCIS Receipts	✓
	Immigrant Visas	✓
	Shipments	✓
	Parties (Petitioner, Employer, etc.)	✓
Admin Portal		
	Client Reminder Types	✓
	Calendar Item Types	✓
	Case Reminder Types	✓
	Case Processes	✓
	Case Process Steps	✓
	Case Categories	✓
	Case Program Types	✓
	Departments	✓
	Case Workers	✓
	Comment Types	✓
	Physical Document Locations	✓
Other		
	Client Case Workers	✓
	Client Reminders	✓
	Calendar Appointments	✓

eIMMIGRATION Conversion Program

MyCase

GUARANTEE

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Individual Clients		
	General Info	✓
	Other Names	✗
	Biographic Info	✗
	U.S. Residence	✗
General Info	Mailing	✓
	Abroad	✗
	Previous Addresses	✗
History	Marriage	✗
	Employment	✗
	Education	✗
	Abroad Trips	✗
Immigration Documents	Passports	✗
	Visas	✗
	I-94s	✗
	Relationships	✗
	Comments/Notes	✓
	Documents	✗
	Custom Fields	✗
Business Clients		
	General Info	✓
	Headquarters	✗
	Default	✓
	Branches	✗
Addresses	Comments/Notes	✓
	Documents	✗
	Employees	✓
Cases		
	General Info	✓
	Comments/Notes	✓
	Reminders	✓
	Custom Fields	✗
	Case Workers	✗
	Process Steps	✗
	Documents	✓
Immigration Documents	USCIS Receipts	✗
	Immigrant Visas	✗
	Shipments	✗
	Parties (Petitioner, Employer, etc.)	✓
Admin Portal		
	Client Reminder Types	✗
	Calendar Item Types	✓
	Case Reminder Types	✗
	Case Processes	✓
	Case Process Steps	✗
	Case Categories	✓
	Case Program Types	✓
	Departments	✗
	Case Workers	✗
	Comment Types	✗
	Physical Document Locations	✗
Other		
	Client Case Workers	✗
	Client Reminders	✗
	Calendar Appointments	✓

eIMMIGRATION Conversion Program

Clio

GUARANTEE

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Individual Clients		
General Info	General Info	✓
	Other Names	✗
	Biographic Info	✗
	U.S. Residence	✓
History	Mailing	✓
	Abroad	✗
	Previous Addresses	✗
	Marriage	✗
Immigration Documents	Employment	✓
	Education	✗
	Abroad Trips	✗
	Passports	✗
Relationships	Visas	✗
	I-94s	✗
	Relationships	✓
	Comments/Notes	✓
Documents	Documents	✗
	Custom Fields	✗
Business Clients		
Addresses	General Info	✓
	Headquarters	✗
	Default	✗
	Branches	✗
Comments/Notes	Comments/Notes	✓
	Documents	✗
	Employees	✓
Cases		
General Info	General Info	✓
	Comments/Notes	✓
	Reminders	✓
	Custom Fields	✓
Case Workers	Case Workers	✓
	Process Steps	✗
	Documents	✓
Immigration Documents	USCIS Receipts	✗
	Immigrant Visas	✗
	Shipments	✗
	Parties (Petitioner, Employer, etc.)	✓
Admin Portal		
Client Reminder Types	Client Reminder Types	✗
	Calendar Item Types	✗
	Case Reminder Types	✗
	Case Processes	✗
Case Process Steps	Case Process Steps	✗
	Case Categories	✓
	Case Program Types	✗
	Departments	✗
Case Workers	Case Workers	✓
	Comment Types	✓
	Physical Document Locations	✗
Other		
Client Case Workers	Client Case Workers	✗
	Client Reminders	✗
	Calendar Appointments	✓

eIMMIGRATION Conversion Program

Excel

GUARANTEE

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EXCEL TEMPLATES:

https://www.cerenade.com/wp-content/uploads/2018/01/EXCEL_IMPORT.pdf

Individual Clients		
General Info	General Info	✓
	Other Names	✓
	Biographic Info	✗
	U.S. Residence	✓
History	Mailing	✓
	Abroad	✓
	Previous Addresses	✗
	Marriage	✗
Immigration Documents	Employment	✗
	Education	✗
	Abroad Trips	✗
	Passports ¹	✓
Relationships	Visas ¹	✓
	I-94s ¹	✓
	Comments/Notes	✓
	Documents	✗
Business Clients		
Addresses	General Info	✗
	Headquarters	✗
	Default	✗
	Branches	✗
Comments/Notes	Comments/Notes	✗
	Documents	✗
	Employees	✗
	Custom Fields	✓
Cases		
General Info	General Info	✓
	Comments/Notes	✓
	Reminders	✗
	Custom Fields	✓
Case Workers	Case Workers	✗
	Process Steps	✗
	Documents	✗
	USCIS Receipts	✗
Immigration Documents	Immigrant Visas	✗
	Shipments	✗
	Parties (Petitioner, Employer, etc.)	✗
Admin Portal		
Client Reminder Types	Client Reminder Types	✗
	Calendar Item Types	✗
	Case Reminder Types	✗
	Case Processes	✓
Case Process Steps	Case Process Steps	✗
	Case Categories	✓
	Case Program Types	✓
	Departments	✗
Case Workers	Case Workers	✗
	Comment Types	✗
	Physical Document Locations	✗
Other		
Client Case Workers	Client Case Workers	✗
	Client Reminders	✗
	Calendar Appointments	✗

¹ (current)

eIMMIGRATION Conversion Program

DocketWise

GUARANTEE

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Individual Clients		
General Info	General Info	✓
	Other Names	✓
	Biographic Info	✓
	U.S. Residence	✗
History	Mailing	✗
	Abroad	✗
	Previous Addresses	✓
	Marriage	✗
Immigration Documents	Employment	✗
	Education	✗
	Abroad Trips	✓
	Passports	✓
	Visas	✓
	I-94s	✓
	Relationships	✗
	Comments/Notes	✓
	Documents	✗
	Custom Fields	✗
Business Clients		
Addresses	General Info	✓
	Headquarters	✗
	Default	✗
	Branches	✗
	Comments/Notes	✓
	Documents	✗
	Employees	✓
Cases		
	General Info	✓
	Comments/Notes	✗
	Reminders	✗
	Custom Fields	✗
	Case Workers	✗
	Process Steps	✗
	Documents	✗
	USCIS Receipts	✗
Immigration Documents	Immigrant Visas	✓
	Shipments	✗
Parties (Petitioner, Employer, etc.)		✓
Admin Portal		
	Client Reminder Types	✗
	Calendar Item Types	✗
	Case Reminder Types	✗
	Case Processes	✗
	Case Process Steps	✗
	Case Categories	✗
	Case Program Types	✗
	Departments	✗
	Case Workers	✗
	Comment Types	✗
	Physical Document Locations	✗
Other		
	Client Case Workers	✗
	Client Reminders	✗
	Calendar Appointments	✗

eIMMIGRATION Conversion Program

Legal Files

GUARANTEE

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Individual Clients		
General Info	General Info	✓
	Other Names	✓
	Biographic Info	✗
	U.S. Residence	✓
History	Mailing	✗
	Abroad	✗
	Previous Addresses	✓
	Marriage	✗
Immigration Documents	Employment	✓
	Education	✗
	Abroad Trips	✗
	Passports	✗
	Visas	✗
	I-94s	✗
	Relationships	✓
	Comments/Notes	✓
	Documents	✗
	Custom Fields	✗
Business Clients		
Addresses	General Info	✓
	Headquarters	✗
	Default	✗
	Branches	✓
	Comments/Notes	✓
	Documents	✗
	Employees	✓
Cases		
	General Info	✓
	Comments/Notes	✓
	Reminders	✓
	Custom Fields	✗
	Case Workers	✓
	Process Steps	✗
	Documents	✗
Immigration Documents	USCIS Receipts	✗
	Immigrant Visas	✗
	Shipments	✗
	Parties (Petitioner, Employer, etc.)	✓
Admin Portal		
	Client Reminder Types	✗
	Calendar Item Types	✗
	Case Reminder Types	✓
	Case Processes	✓
	Case Process Steps	✗
	Case Categories	✓
	Case Program Types	✓
	Departments	✗
	Case Workers	✓
	Comment Types	✗
	Physical Document Locations	✗
Other		
	Client Case Workers	✗
	Client Reminders	✗
	Calendar Appointments	✓

eIMMIGRATION Conversion Program

Time Matters

GUARANTEE

Within a reasonable time following receipt of your data files, we will let you know if we can import your files, and how much it will cost you. After the conversion, you have two business days to check your converted data in eIMMIGRATION. If we did not import your data per above chart then we will remove your data from eIMMIGRATION and you pay nothing.

This guarantee does not cover situations where the data files you send us contain the wrong or incorrect data, they do not contain enough data, you sent us the wrong files, or you change your mind.

COST OF DATABASE CONVERSION SERVICE

\$1,000 per database converted.

We guarantee that we import your data as indicated on the above chart or your money back. We do not offer any other guarantees.

All Prices are subject to change without notice.

NOTE: Multiple databases could be merged into one. Migration of multiple databases does not check for duplicate records.

Individual Clients		
General Info	General Info	✓
	Other Names	✗
	Biographic Info	✗
	U.S. Residence	✓
History	Mailing	✗
	Abroad	✗
	Previous Addresses	✗
	Marriage	✗
Immigration Documents	Employment	✗
	Education	✗
	Abroad Trips	✗
	Passports	✗
	Visas	✗
	I-94s	✗
	Relationships	✗
	Comments/Notes	✓
	Documents	✗
	Custom Fields	✗
Business Clients		
Addresses	General Info	✗
	Headquarters	✗
	Default	✗
	Branches	✗
	Comments/Notes	✗
	Documents	✗
	Employees	✗
Cases		
	General Info	✓
	Comments/Notes	✓
	Reminders	✗
	Custom Fields	✗
	Case Workers	✓
	Process Steps	✗
	Documents	✗
	USCIS Receipts	✗
Immigration Documents	Immigrant Visas	✗
	Shipments	✗
Parties (Petitioner, Employer, etc.)		✓
Admin Portal		
	Client Reminder Types	✗
	Calendar Item Types	✗
	Case Reminder Types	✗
	Case Processes	✓
	Case Process Steps	✗
	Case Categories	✗
	Case Program Types	✗
	Departments	✓
	Case Workers	✓
	Comment Types	✗
	Physical Document Locations	✓
Other		
	Client Case Workers	✗
	Client Reminders	✗
	Calendar Appointments	✓